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in her capacity as Plan Administrator of Aguila Inc.*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Aguila, Inc.

Debtor.

Chapter 11
Case No. 21-11776 (MG)

**NOTICE OF CLAIM OBJECTION 1 - CLAIM SCHEDULED
AS DISPUTED, CONTINGENT, AND/OR UNLIQUIDATED
FOR WHICH NO PROOF OF CLAIM WAS FILED**

PLEASE TAKE NOTICE that Lori Lapin Jones, Esq., solely in her capacity as Plan Administrator for Aguila, Inc. (“Debtor”), filed *Claim Objection 1 - Claim Scheduled As Disputed, Contingent, And/Or Unliquidated For Which No Proof Of Claim Was Filed* (the “Objection”), attached hereto, and a hearing to consider the Objection will be held before Honorable Martin Glenn, Chief United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, on December 14, 2022 at 2:00 p.m. (EST) (the “Hearing”) or as soon thereafter as counsel may be heard. The Hearing will be conducted by Zoom for Government conference. Participants are required to register their appearance by 4:00

PM the day before any scheduled Zoom® hearing at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances>.

PLEASE TAKE FURTHER NOTICE that responses, if any, to the Objection must be made in writing, conform to the Bankruptcy Rules and the Local Bankruptcy Rules for the Bankruptcy Court and be filed with the Bankruptcy Court electronically in accordance with General Order M-399 (a copy of which can be found at www.nysb.uscourts.gov, the official website for the United States Bankruptcy Court for the Southern District of New York), by registered users of the Bankruptcy Court's case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers) and shall be served upon: (i) counsel to Plan Administrator, Cullen and Dykman LLP, Attn: C. Michelle McMahon, Esq., One Battery Park Plaza, 34th Fl., New York, New York 10004; and (ii) the Office of the United States Trustee for the Southern District of New York, 201 Varick Street, Room 1006, New York, New York 10014, Attn: Mark Bruh, Esq. so as to be actually received by no later than 4:00 p.m. on December 7, 2022 (the "Response Deadline").

PLEASE TAKE FURTHER NOTICE that if you have questions about why your claim is identified in the Objection, you may contact the undersigned counsel for the Plan Administrator.

PLEASE TAKE FURTHER NOTICE that if no responses are properly filed, served and received with respect to the Objection by the Response Deadline, the Court may enter an Order granting the relief requested in the Objection without further notice or a hearing, which order may disallow, expunge, reduce or reclassify your claim. The parties are required to attend the hearing and failure to attend may result in relief being granted or denied upon default.

Dated: November 1, 2022

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in her capacity as Plan Administrator of Aguila Inc.*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Aguila, Inc.

Debtor.

Chapter 11
Case No. 21-11776 (MG)

**CLAIM OBJECTION 1 - CLAIM SCHEDULED AS DISPUTED, CONTINGENT,
AND/OR UNLIQUIDATED FOR WHICH NO PROOF OF CLAIM WAS FILED**

TO THE HONORABLE MARTIN GLENN,
CHIEF UNITED STATES BANKRUPTCY JUDGE

Lori Lapin Jones, Esq., solely in her capacity as Plan Administrator for Aguila, Inc.
 (“Debtor”), objects to the claim identified herein as scheduled as disputed, contingent, and/or
unliquidated and for which no proof of claim was filed and seeks entry of an Order disallowing
this claim. In support of the Objection, the Plan Administrator respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this case pursuant to 28 U.S.C. §§157(a) and 1334.
2. Venue of this case is proper pursuant to 28 U.S.C. §§1408 and 1409.

3. This is a core proceeding pursuant to 28 U.S.C. §§157(b)(2)(B).

4. This Objection is made pursuant to, *inter alia*, section 105(a) of title 11 of the United States Code (“Bankruptcy Code”), Rule 3007 of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”) and Article VII of the Official Committee of Unsecured Creditors’ Second Amended Plan of Liquidation [Dkt. No. 94] (the “Plan”).

BACKGROUND

5. On October 11, 2021 (“Petition Date”), the Debtor filed a voluntary petition pursuant to Chapter 11 of the Bankruptcy Code in the Court, Case No. 21-11776 (the “Bankruptcy Case”).

6. On December 14, 2021, the Office of the United States Trustee, pursuant to section 1102 of the Bankruptcy Code, appointed the Official Committee of Unsecured Creditors comprised of the following members: (i) Parkview Hotel, LLC, (ii) Intrepid Group, LLC and (iii) 437 Morris Park, LLC (the “Committee”).

7. On October 21 and 26, 2021, the Debtor filed its Schedules [Dkt. Nos. 8], which it amended on October 27, 2021 [Dkt. No. 17] (collectively the “Schedules”).

8. The Debtor set, and the Bankruptcy Court approved, deadlines of January 19, 2022, for filing claims against the Debtor (the “Bar Date”) and April 13, 2022 for claims by governmental creditors (the “Government Bar Date”) [Dkt. Nos. 28 and 38].

9. The Committee filed its Official Committee of Unsecured Creditors Plan of Liquidation and accompanying Disclosure Statement [Dkt. Nos. 86 and 87] and subsequently obtained approval of its Second Amended Disclosure Statement for the Official Committee of Unsecured Creditors Second Amended Plan of Liquidation [Dkt. No. 95] and confirmation of the Plan. On June 24, 2022, the Court entered the Order Confirming the Official Committee of

Unsecured Creditors' Second Amended Plan of Liquidation [Dkt. No. 119]. The Plan Administrator was appointed under the Plan. The Plan went effective on July 12, 2022.

10. Based on a review of the Schedules and claims register, the Plan Administrator has determined that the following claim filed by Atlantic Tomorrow's Office should be disallowed because it was listed in the Schedules as disputed and Atlantic Tomorrow's Office did not file a proof of claim:

CLAIMANT	D/C/U	AMOUNT OF CLAIM
Atlantic Tomorrow's Office	D	\$8,662.96

RELIEF REQUESTED AND BASES FOR RELIEF

11. By this Objection, the Plan Administrator seeks entry of an order disallowing the Atlantic Tomorrow's Office Claim based on the facts that this claim was scheduled as disputed, and no proof of claim was filed. A proposed Order is annexed as Exhibit 1.

12. Bankruptcy Rule 3003(b)(1) provides in part that “[t]he schedule of liabilities filed pursuant to §521(1) of the Code shall constitute prima facie evidence of the validity and amount of the claims of creditors, unless they are scheduled as disputed, contingent, or unliquidated.” FED. R. BANKR. P. 3003(b)(1). Section 1111(a) of the Bankruptcy Code provides that “[a] proof of claim or interest is deemed filed under section 501 of this title for any claim or interest that appears in the schedules filed under section 521(a)(1)” 11 U.S.C. §1111(a). Section 502(a) of the Bankruptcy Code provides, in pertinent part, that “[a] claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest . . . objects.” 11 U.S.C. §502(a).

13. Atlantic Tomorrow's Office was on notice that they were required to file a proof of claim to assert their claims in the Bankruptcy Case. Pursuant to the order setting the Bar Date

[Dkt. No. 38] (the “Bar Date Order”), all persons and entities asserting claims against the Debtor which arose prior to the Petition Date were required to file a proof of claim so that it was received by the Clerk of the Bankruptcy Court on or before the Bar Date. The Bar Date Order also provided that a creditor whose claim is listed in the Schedules need not file a Proof of Claim provided that (i) the claim is not scheduled as “disputed,” “contingent” or “unliquidated”; and (ii) the claimant does not disagree with the amount, nature and priority of the claim as set forth in the Schedules. Thus, by the Bar Date Order, any claimant that (a) filed a claim received by the Clerk of the Court after the Bar Date, (b) did not file a claim with the Clerk of the Court, or (c) holds a claim that was listed in the Schedules as disputed, contingent or unliquidated claim and that failed to file a proper proof of claim with the Clerk before the Bar Date, will not be treated as a creditor with respect to such claim for the purposes of voting and distribution in the Debtor’s case. Notice of the Bar Date was served on creditors and parties-in-interest in accordance with the Bar Date Order. *See* Dkt. No. 39.

14. Atlantic Tomorrow's Office Claim was included on the Debtor’s Schedules as a disputed claim, but no proof of claim was filed by Atlantic Tomorrow's Office with the Clerk of the Court by the Bar Date. Copies of the applicable Schedules and claims registers showing that (a) the Atlantic Tomorrow's Office’s Claim was disputed on the Schedules and (b) no proof of claim was subsequently filed, are attached to Exhibits 2 and 3 hereto, respectively. The Plan Administrator seeks to disallow the Atlantic Tomorrow's Office Claim in accordance with the Bar Date Order and Bankruptcy Rule 3003(c)(2) which provides that “[a]ny creditor . . . whose claim . . . is scheduled . . . as disputed . . . shall file a proof of claim . . . within the time prescribed by subdivision (c)(3) of this rule; any creditor who fails to do so shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution.” *See* Bankruptcy

Rule 3003(c)(2).

NOTICE/NO PREVIOUS APPLICATION

15. The required thirty days' notice of this Objection will be provided to: (a) Atlantic Tomorrow's Office; (b) the Office of the United States Trustee; and (c) all parties who filed a notice of appearance in this case. The Plan Administrator submits that no further notice is required.

16. No previous request for the relief sought herein has been made to this or any other Court.

WHEREFORE, the Plan Administrator respectfully requests the entry of an Order, substantially in the form of the proposed order attached as Exhibit 1, disallowing the Atlantic Tomorrow's Office Claim and for such other, further and different relief as this Court deems just and proper.

Dated: November 1, 2022

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Counsel to Lori Lapin Jones, Esq. solely in her capacity as Plan Administrator of Aguila Inc.

EXHIBIT 1

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re:

Chapter 11

Aguila, Inc.

Case No.: 21-11776 (MG)

Debtor.
----- X

**ORDER GRANTING CLAIM OBJECTION 1 - CLAIM
SCHEDULED AS DISPUTED, CONTINGENT, AND/OR
UNLIQUIDATED FOR WHICH NO PROOF OF CLAIM WAS FILED**

Upon consideration of *Claim Objection 1 - Claim Scheduled As Disputed, Contingent, And/Or Unliquidated For Which No Proof Of Claim Was Filed* (the “Objection”),¹ pursuant to section 502(b) of title 11 of the Bankruptcy Code and Bankruptcy Rule 3007 seeking entry of an Order disallowing and expunging Atlantic Tomorrow's Office Claim which was scheduled as disputed for which no proof of claim was filed, all as more fully set forth in the Objection and the exhibits annexed thereto; and the Court having jurisdiction to consider the Objection and grant the relief requested in accordance with 28 U.S.C. §§157 and 1334; and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§1408 and 1409; and

The Plan Administrator having provided due and proper notice of the Objection to the claimant affected by the Objection at the address set forth in the Schedules, the Office of the United States Trustee for the Southern District of New York and all persons or entities who filed a Notice of Appearance, and no further notice being necessary; and it appearing that the relief sought in the Objection is in the best interests of the estate, creditors and all parties in interest;

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

and that the legal and factual bases set forth in the Objection establish just and sufficient cause for the relief requested herein;

IT IS HEREBY ORDERED THAT:

1. The Objection is granted to the extent set forth herein.
2. Pursuant to section 502(b) of the Bankruptcy Code, Atlantic Tomorrow's Office Claim is hereby disallowed on the grounds that it was scheduled as disputed and Atlantic Tomorrow's Office failed to file a proof of claim with the Clerk of the Bankruptcy Court pursuant to the Bar Date Order.
3. The Plan Administrator's right to (i) object to the Atlantic Tomorrow's Office Claim on any other bases to the extent that the Objection is overruled or overturned on appeal or (ii) to object to any other claims (filed or not) is preserved.
4. The Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2022
New York, New York

THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE

Certificate of Service

I, Michelle McMahon, on November 1, 2022 I caused the foregoing Claim Objection 1 to be served via ECF on the parties registered for ECF notice and first class mail to those parties listed on the annexed service list.

/s/ Michelle McMahon _____
Michelle McMahon

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